Business Presentation for Win Group Win Al-Arabia Fuel & Petroleum

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INTRODUCTION TO WIN GROUP OUR BUSINESS POSITION

- Developed an existing relationships with world-wide vendors and excellent energy traders that are happy to supply oil and oil produces with allocations of our operations.
- Those suppliers are straight run with components that we are in position to perform professional brokerage for both oil and oil products.
- Furthermore, we take scalable term storage as necessary by request.
- Whereas we do hold products in storage, we only do so to fulfil requirements and rather focus on turnaround times.

OUR CURRENT PROJECT FEASIBILITY & THE CRITICAL SUCCESS FACTORS

Throughout project execution right to the end

- > Optimisation Contracting Methodology
- > Optimised Execution Schedule & Optimisation
- > Total Supply Chain Strategy
- > Faultless Project Delivery and Execution
- **Faultless Start-up**

WHY - WIN AL-ARABIA FUEL & PETROLEUM?

From past experience that we have accumulated over a number of years, we learned a lot that makes us running business professionally and accurately

To this respect, we think that we are professional enough to give advice, introduce professionals, finance business, run business, and support your business deals.

PRODUCTS

We trade with most crude oil types and most of oil products such as:

- Light Crude oil
- > Heavy Crude oil
- Aviation Fuel such as JP54, A+ and A1
- > Kerosene
- > Gasoil
- Diesel such as 10PPM and 50PPM
- > **D6**
- > Fuel Oil
- > Bitumen
- > LPG

The Main Business Objectives Building an Oil Refinery



The Main Business Objectives Building an Oil Refinery

- ➤ Building a New Oil Refinery with the capacity of 200,000 barrels per day
- **Building Tank Farms & Transportation**
- Building Oil Storage and Blending Facilities
- ► Building around 10 new petrochemical factories for basic industry

The Main Business Objectives Building an Oil Refinery

- > Our main business objective is to build a new oil refinery and associated petrochemicals
- Thus, fulfilling our business objective leading us to improve our business strategy
- The project will provide many derivatives for downstream industries utilizing Refinery infrastructure which will contribute to the project ROI
- Complex products export focused mainly on:
 - > LPG
 - > Jet Fuel
 - Kerosene
 - Diesel

POTENTIAL SCOPE

Once our overall Project completed, it will Finance itself for further expansions and developments

We will guarantee continuous supply of crude oil to our new refinery

OUR BUSINESS PROPOSAL & REQUIREMENTS

Location: Maybe a Saudi suitable land, near the sea, or in other country for the oil refinery of 200,000 barrels per day

Ten Petrochemical Complex or more to be accommodate near the refinery

SUPPLY OF CRUDE OIL

- Long Term Supply of Crude Oil from:
 - > Middle East
 - > Asia
 - **South East**
 - > Far East
 - **South America**
 - **Latten America**
- > Supply of Crude Oil is per required specifications
- Competitive Prices: Discounts must be provided from Platts prices

THE WAY FORWARD

Our proposal of starting this business and building an oil refinery will be tailor-made to suit our business needs

In order to achieve this, the following steps are in our mind, subject to BOD approval

THE WAY FORWARD

We shall draft <u>Current and Forthcoming</u>

<u>Roadmap</u> document showing our proposed way to go forward

This document needs to be discussed with the BOD so that we can get approval to proceed forward with the Roadmap.

